State goals and analysis of future solar development

Addison County RPC December 9, 2015

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Public Service Department

Comprehensive Energy Plan

Why create it?

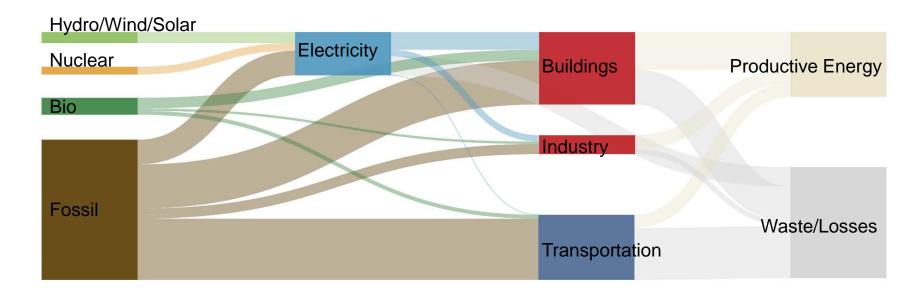
Title 30, Section 202a:

To assure, to the greatest extent practicable, that Vermont can meet its energy service needs:

- In a manner that is adequate, reliable, secure and sustainable
- Assuring affordability and encouraging the state's economic vitality
- Using energy resources efficiently and managing demands cost effectively
- Employing environmentally sound practices

Recommendations based upon all state law on the subject: e.g., GHG reduction goals, renewable energy goals

Energy Flows: 2015



Renewable % today, by service:

• Heat: 20%

Mobility: 6%

• Power: 45%

Overall: 16% renewable

Guiding goals

- **❖** A vibrant and equitable economy
- Healthy ecosystems and a sustainable environment
 - Healthy Vermonters

Economic, environmental, and human health ideals can be in conflict and implementation of a particular policy or program requires striking balances.

When there is consistency and an action positively impacts all of these areas, it deserves greater priority.

Goals for 2025 and beyond

- Reduce total energy consumption per capita by 15% by 2025, and by more than one third by 2050.
- Meet 25% of the remaining energy need from renewable sources by 2025, 40% by 2035, and 90% by 2050.

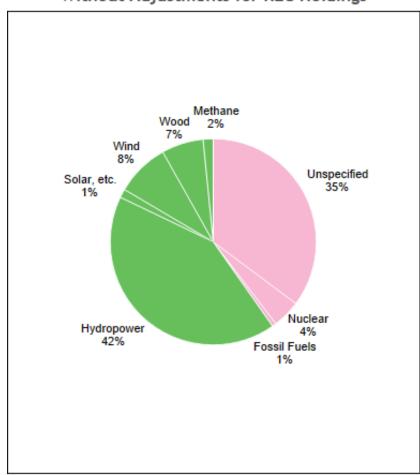
Renewable Energy Standard

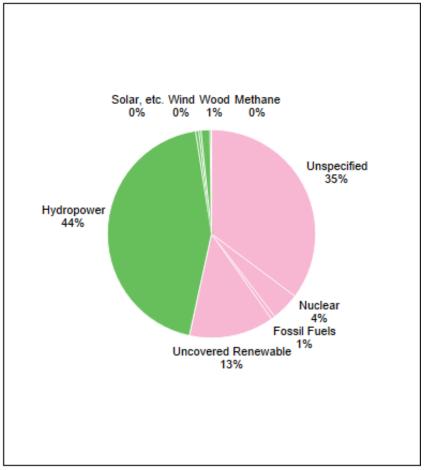
- Tier 1:
 - 55% renewable in 2017, rising to 75% in 2032
- Tier 2:
 - New distributed generation (< 5 MW) online after
 7/1/2015
 - 1% in 2017, rising to 10% in 2032
- Tier 3:
 - Energy transformation (reduction in fossil fuel use)
 - Likely to result in increased electric sales

2014 Electric Portfolio

Without Adjustments for REC Holdings

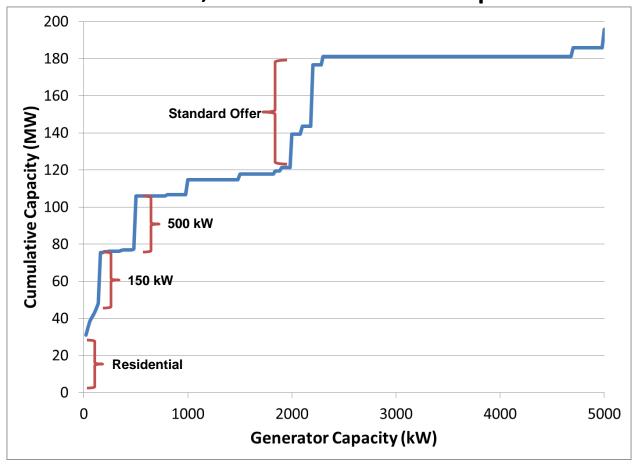
With Adjustments for REC Holdings





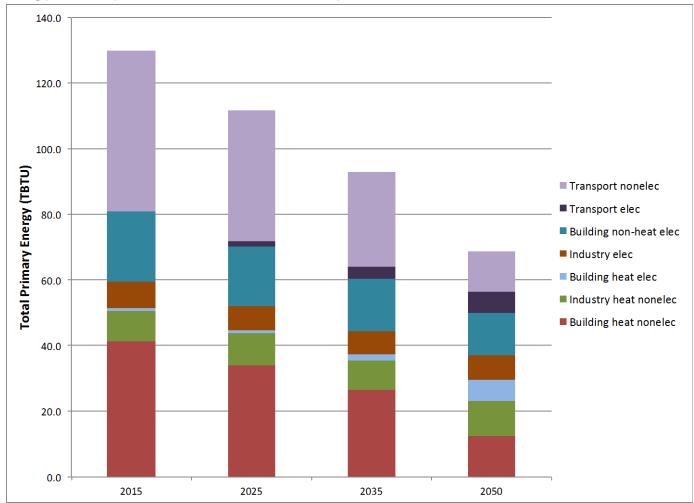
Solar today

~ 120 MW built, and 75 MW in process

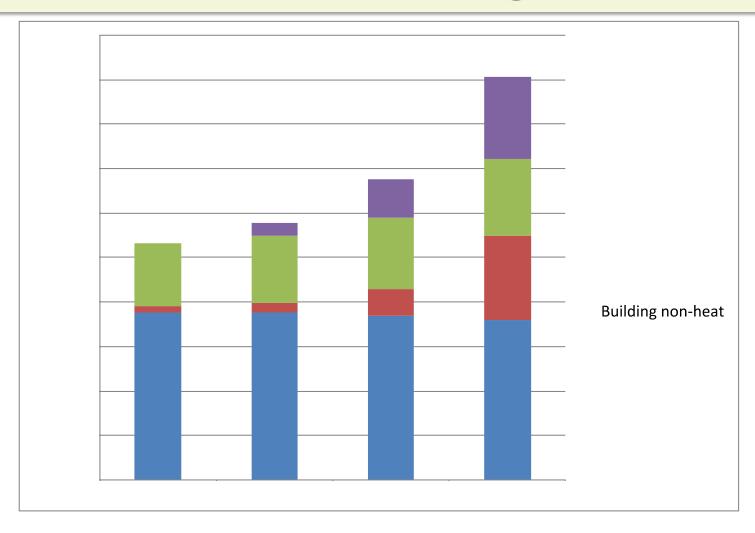


Insights from modeling: Total energy

Total Energy Study showed that 90% by 2050 is both affordable and achievable.



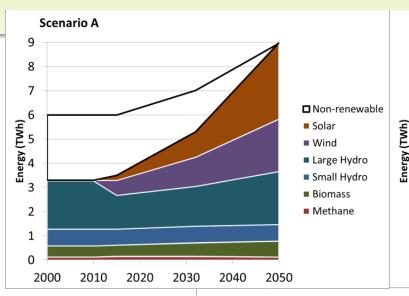
Insights from modeling: Electric demand growth

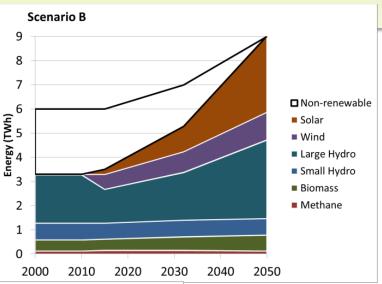


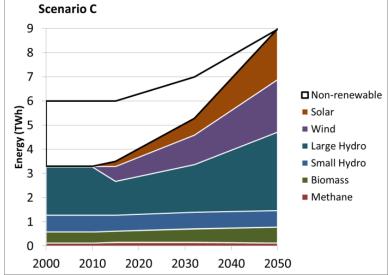
3 scenarios for 9 TWh of renewable electricity in 2050

| Fuel | Scenarios: MW of Generation Capacity | | |
|-----------|--------------------------------------|------|------|
| | Α | В | С |
| Solar | 2250 | 2250 | 1500 |
| Wind | 750 | 400 | 750 |
| Methane | 15 | 15 | 15 |
| Biomass | 100 | 100 | 100 |
| Sm. Hydro | 175 | 175 | 175 |
| Lg. Hydro | 250 | 370 | 370 |

3 scenarios continued







Solar land use in 3 scenarios

- Assume 7 acres per MW
 - this will shrink over time as modules become more efficient
- In 2032, scenarios have 500-750 MW of solar PV
 - Assume 200-250 MW on structures
 - Remaining land use:
 - 300 MW → 2000 acres
 - 500 MW → 3500 acres
- In 2050, scenarios have 1500-2250 MW of solar PV
 - Assume 350 MW on structures
 - Remaining land use:
 - 1150 MW → 8000 acres
 - 1900 MW → 13,000 acres
- Currently about 1,000 acres, so pace of 7-12,000 more acres, over 35 years → 200 to 350 acres per year

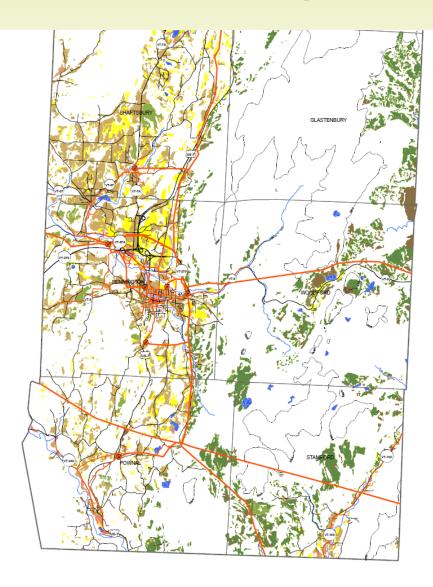
How big is what?

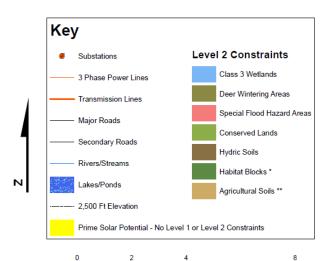
- Vermont has 5.9 million acres of land
 - Divided into 255 towns, cities, villages and gores that average 23,137 acres
- Vermont has an estimated 160 million sq. ft. of commercial buildings
 - About 3,650 acres
- 14,266 miles of road, 25 feet wide, is 43,200 acres
- "Prime ag" soils: 381,000 acres
 - "Statewide" soils: 961,000 acres
- Neighbor comparison: Massachusetts
 - 5 million acres
 - 923 MW of solar PV deployed
 - 6400 acres if 7 acres/MW

RPC land use mapping to date

- RPC project has measured that statewide there are 342,480 acres that have no:
 - FEMA floodways, river corridors, federal wilderness areas, rare and irreplaceable natural areas (RINAs), vernal pools, class 1, 2, and 3 wetlands, deer wintering areas, special flood hazard areas, conserved lands, hydric soils, habitat blocks > 2,000 acres, or local, prime or statewide-classified agricultural soils
- In 3 RPCs where analysis is complete, 33,350 acres (or 42% of the above limited area) is within 1 mile of a 3 phase power line
- Just the 14 towns in Bennington RPC have more than 14,500 acres with no level 1 or level 2 constraints.

Bennington area example





Level 2 Constraint Description

This map was created as part of a Regional Energy Planning Initiative being conducted by the Bennington County Regional Commission, Northwest Vermont Regional Planning Commission, Two Rivers-Ottauquechee Regional Commission, and the Vermont Public Service Department.

Habitat Blocks only includes areas of 2,000 acres or greater of contiguous forest and other natural habitats that are unfragmented by roads, development, or agriculture.

^{**} Agricultural Soils include local, prime and statewide classifications.